



ALL INDIA SPICES EXPORTERS FORUM

28th Annual General Meeting

28th Oct 2017

AGENDA

The background of the slide features a collection of various spices. In the upper left, a wooden spoon holds bright yellow turmeric powder. To its right, another spoon contains vibrant orange paprika. Further right, a spoon is filled with dried green herbs, possibly oregano or thyme. In the lower left, a spoon holds dark brown, irregularly shaped peppercorns. Scattered across the bottom and right side of the image are several whole star anise pods and more peppercorns. The overall aesthetic is warm and natural, with a soft, slightly blurred background.

- 1. Adoption of the Minutes of the Annual General Meeting of the Forum held on 23RD September 2016;**
- 2. Annual Report of the AISEF by Chairman;**
- 3. Brief on the International Spice Conference scheduled to be held Feb 4-7 2018;**
- 4. To adopt the Audited Financial Statements for the year ended 31st March 2017 (FY 2016-17);**
- 5. Appointment of Auditors for the FY 2017-18;**
- 6. Election to the Managing Committee for the year 2017-18;**
- 7. Any other matter that may be brought forward with the permission of the Chair.**

Spice Export Data

Volume (Mt)

1,000,000

900,000

800,000

700,000

600,000

500,000

400,000

300,000

200,000

100,000

-

2011-
2012

2012-
2013

2013-
2014

2014-
2015

2015-
2016

2016-
2017

■ Volume (Mt)

580,000

726,613

817,230

893,920

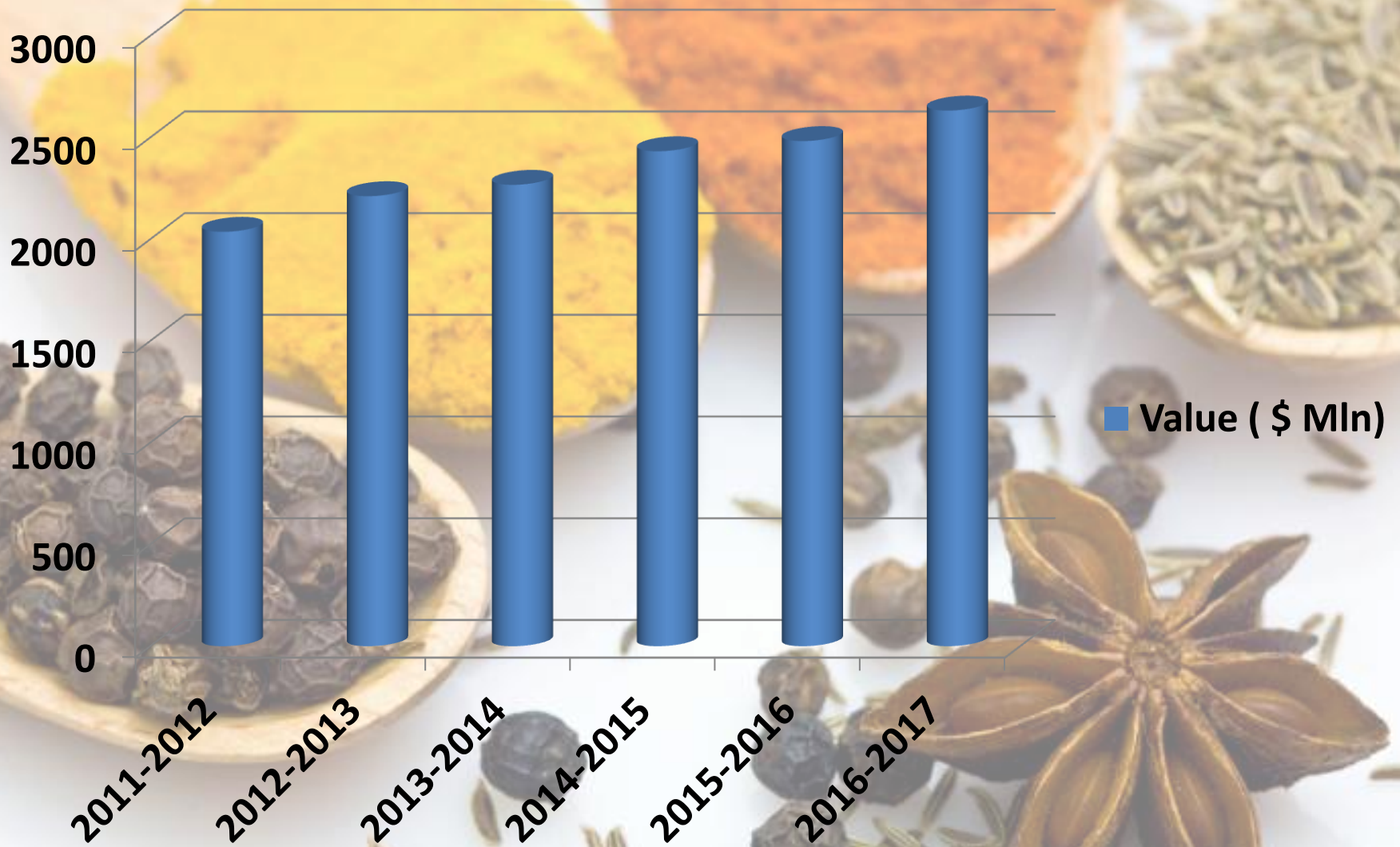
843,255

947,790

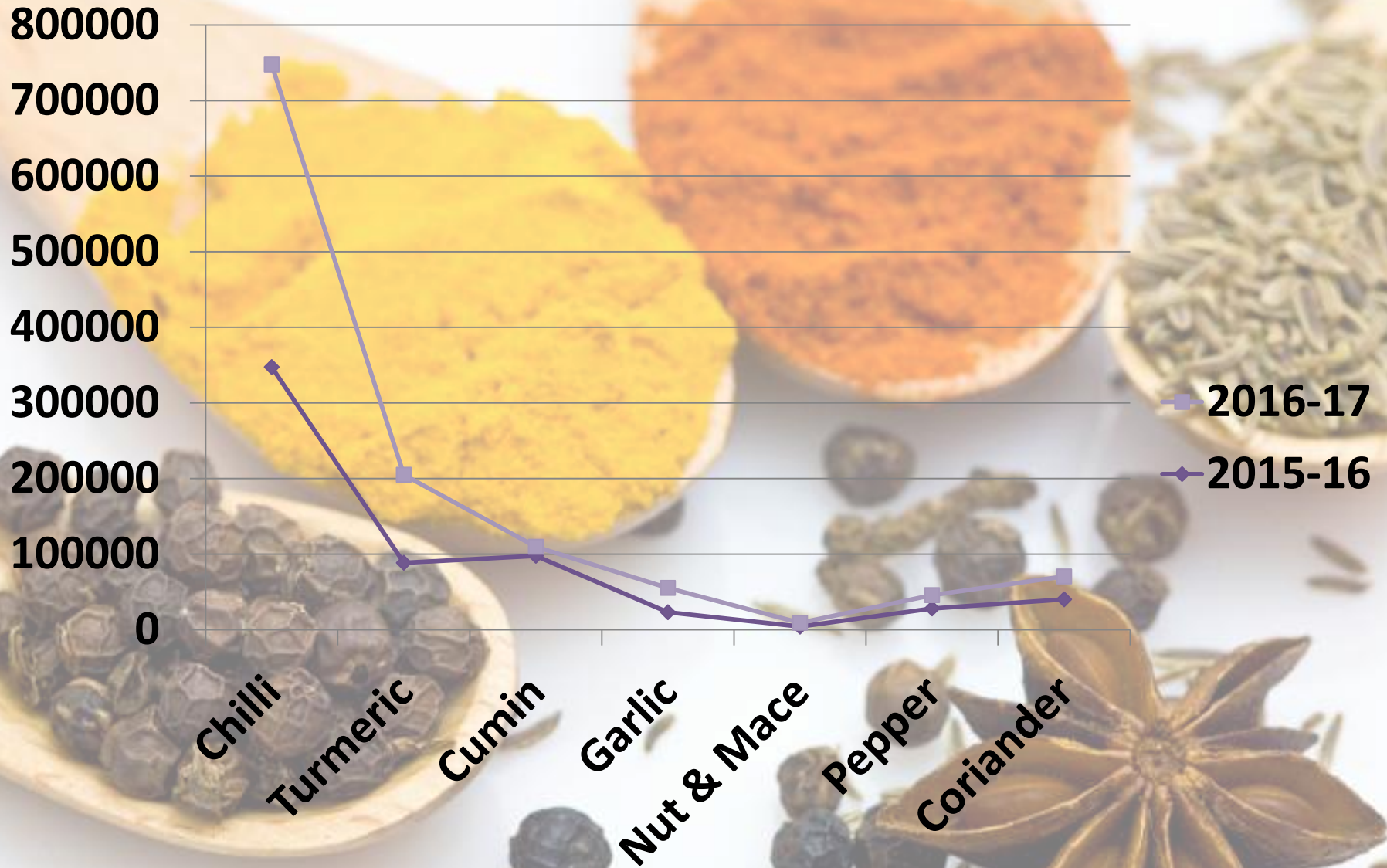
■ Volume (Mt)

Spice Export Data

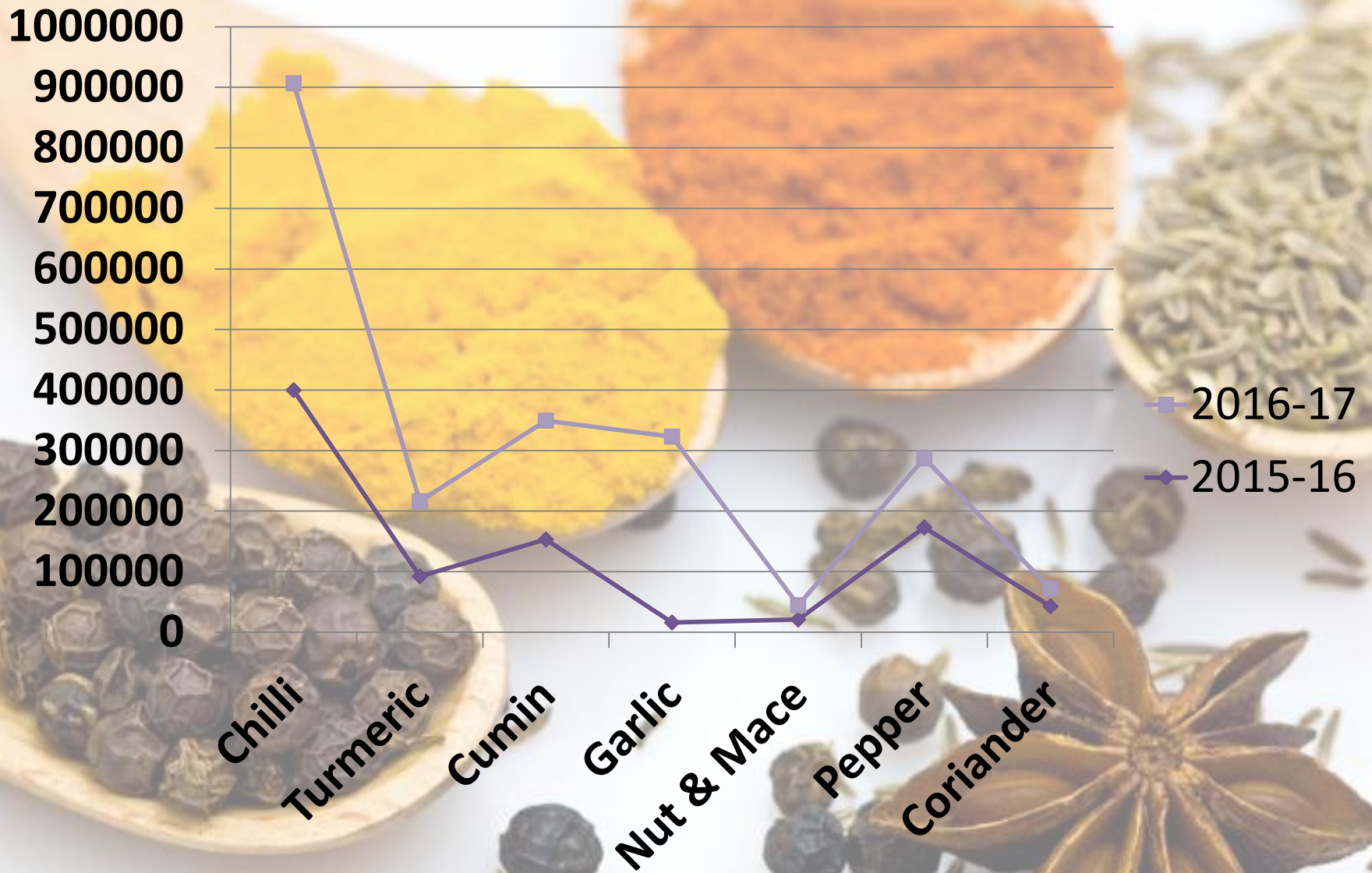
Value (\$ Mln)



Comparisons - Volume



Comparisons: Value (Lacs)



Membership

The background of the slide features a collection of spices in wooden spoons and scattered on a white surface. There are three spoons: one with yellow powder, one with orange powder, and one with green seeds. In the foreground, there are dark brown peppercorns and a star anise.

- AISEF Members Total: 146
- Ordinary members: 137
- Associate members: 19
- New members during the year: 29 (*i.e., 25% jump*)

Managing Committee

The background of the slide features a collection of spices. In the upper left, there is a bowl of bright yellow turmeric powder. To its right is a bowl of vibrant orange-red chili powder. Further right, a bowl contains finely ground green herbs. In the lower left, a bowl is filled with dark brown, irregularly shaped peppercorns. Scattered across the white surface are several whole black peppercorns and a single, large, dried star anise with its characteristic eight-pointed shape.

- Prakash Namboodiri-- Chairman
- Rajiv Palicha -Vice-Chairman (position vacant)
- Gulshan John /Geemon Korah
- Ramkumar Menon/ Jojan Malayil
- Emmanuel Nambusseril /Nipulal Arumughom
- Sibi Thomas / Krishnakumar Bhammer
- S. Chandrasekhar/ Sanjeev Bisht
- Cherian Xavier / M.L. Parekh
- Bibin (Jayanti- Vacant)

- **Advisory Board**
- Philip Kuruvilla
- George Paul
- MSA Kumar

Governmental Interactions

The background of the slide features a collection of spices in wooden spoons. On the left, a spoon holds bright yellow turmeric powder. In the center, a spoon is filled with vibrant orange-red chili powder. To the right, a spoon contains dried green herbs, possibly fennel or cumin. In the foreground, there are several dark brown, round peppercorns and a single, large, dried star anise seed pod.

- **Pre-budget consultations Meeting with Hon'ble Finance Minister**
- **Parliamentary committee meeting- 9th Jan & 10th Jan**
- **Government Interactions**
 - **FSSAI- FSMS**
 - **Phyto Sanitary Import issues:**
 - **ICAR**
 - **IISR**
 - **Interactive meeting with Commerce Secretary:**

Other Activities



- **Codex Committee on Pesticide Residue CCPR**
- **Discussion with Ms Robyn Anderson,
President Emerging Ag**
- **Coordinate visit by ENTAG**
- **Sustainable Spice Initiative India SSI-I:**

Advisory Team

The background of the slide features a variety of spices. In the upper left, a wooden spoon holds bright yellow turmeric powder. To its right, another spoon contains vibrant orange-red chili powder. Further right, a spoon is filled with light green fennel seeds. In the lower left, a spoon is packed with dark, irregular black peppercorns. Scattered across the white surface are several whole black peppercorns and a single, prominent star anise with its characteristic eight-pointed shape.

- Mr Jayashankar IAS (retd), ex Chairman Spices Board
- Mr Tyagarajan, Director Corporate Affairs BASF

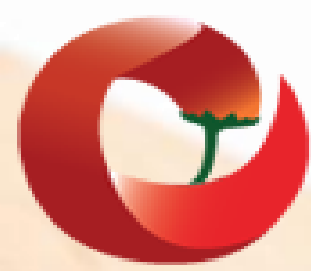
WSC pending funds

- A Dossier in relation to the pending funds from WSC due to us has been prepared & provided to Ministry of Commerce at appropriate levels. We wait to hear the final updates from their end. The amount of Rs.1.36 crores is held in FD in Axis Bank (as on 31st Mar 2017).

GST Representations

The background of the slide features a collection of spices in wooden spoons. On the left, a spoon holds bright yellow turmeric powder. In the center, a spoon contains vibrant orange-red chili powder. To the right, a spoon is filled with light green, needle-like fennel seeds. In the foreground, there are several dark brown, round peppercorns and a single, large, brown star anise seed.

- AISEF had provided representations to GST council through Hon Union Minister Dr Harsh Vardhan, on the difficulties being faced by the trade post GST implementation. Representations were also made through JDGFT And Senior officials of Tax departments.



International
Spice Conference
Ingredients Flavours & Seasonings

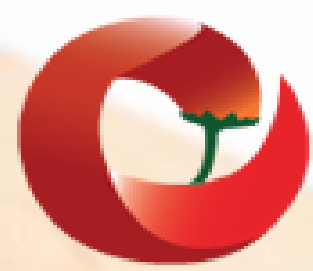
TM

4th-7th Feb 2018



**Managing
Disruptions
through
Transformation
& Collaboration**





International TM
Spice Conference
Ingredients Flavours & Seasonings

Venue: Crowne Plaza, Jaipur
Date : 4th-7th Feb 2018



International
Spice Conference
Ingredients Flavours & Seasonings

February 12-14, 2017

Leela , Kovalam, Kerala



**21ST CENTURY SPICE INDUSTRY
DISRUPT OR BE DISRUPTED!**

International **Spice** Conference 2018

Program Schedule:

February 04, 2018

Registration

1000 - 1600 hrs

Inauguration Ceremony

1710 - 1910 hrs

Networking and Dinner

1910 hrs

February 05, 2018

Session 1: Transformation

1000 - 1230 hrs

Transforming Agriculture to serve customer better-

1015 – 1045 hrs

Changing Business Landscape-

1045 – 1115 hrs

What need to be done to meet the aspirational goals

of Global Spice Industry-

1130 – 1200 hrs



February 12-14, 2017

Leela, Kovalam, Kerala



**21ST CENTURY SPICE INDUSTRY
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International **Spice** Conference 2018

- **February 05, 2018**
- **Disruptive Changes in the market place and fast changing consumer needs & expectation -** 1200 – 1230 hrs
- **Session 2: Interactive –** 1230 - 1330 hrs
- **Session 3: Breakout Session – Allergens-** 1430 - 1530 hrs
- **Organic Spices -** 1530 – 1430 hrs
- **SSI Session-** 1430 – 1730 hrs
- **IOSTA Meeting** 1730 – 1800 hrs



February 12-14, 2017
Leela , Kovalam, Kerala



International **Spice** Conference 2018



- **February 06, 2018**
- **Global Leadership Consultant on Collaboration – 0930 – 1030 hrs**
- **Panel Discussion A - 1030 - 1130 hrs**
- **Panel Discussion B - 1145 – 1245 hrs**
- **Discussion on Collaboration (Industry Association) 1245 – 1330 hrs**
- **Polo Match 1430 – 1730 hrs**
- **Gala Dinner onwards 1700 hrs**

International **Spice** Conference 2018

- **February 07, 2018**

- **Global Commodity Markets – what lies in store - 0930 – 1000 hrs**
- **Opening Remarks - 1000 – 1010 hrs**
- **PPT on Cumin - 1010 – 1030 hrs**
- **Panel Discussion Cumin - 1030 – 1040 hrs**
- **PPT Turmeric- 1040 – 1100 hrs**
- **Panel Discussion on Turmeric- 1100 – 1110 hrs**
- **PPT on Herbs- 1110 – 1130 hrs**
- **Panel Discussion on Herbs- 1130 – 1140 hrs**
- **PPT on Ginger- 1200 – 1220 hrs**
- **Panel Discussion on Ginger- 1220 – 1230 hrs**
- **Open House Discussion - 1230 – 1245 hrs**
- **AV on Onion & Garlic - 1245 – 1300 hrs**
- **Panel Discussion - 1300 – 1330 hrs**

International **Spice** Conference 2018




- **February 07, 2018**

- **AV on RED Pepper- 1430 – 1510 hrs**
- **AV on Black Pepper- 1510 – 1550 hrs**
- **Closing Session - 1550 – 1400hrs**
- **Valedictory Session- 1600 – 1610 hrs**

International **Spice** Conference 2017

Speakers

- Welcome Address** : Mr. Prakash Namboodiri, Chairman AISEF
- Inaugural Address** : Ms. Arancha Gonzalez, Executive Director, ITC
- Theme Address** : Mr. S. Sivakumar, CEO ITC Agro
- Key Speakers** : Mr. Anurag Mehrotra , MD Ford India
Mr Arvind Mehdiratta, MD Metro Cash n Carry
Mr Sanjiv Sareen, MD Tata Coffee
Mr Brian Griffith, Global CEO Griffith Foods
Ms Karen, Global Leadership Consultant
Mr Siraj Choudary, MD Cargill India



21ST CENTURY SPICE INDUSTRY
DISRUPT OR BE DISRUPTED!

International **Spice** Conference 2017

Sponsors

19

(1 dinner, 1 cocktail , Polo)

Delegates

Overseas Registrations : 115

Indian :315



February 12-14, 2017

Leela , Kovalam, Kerala

Exhibitors

3 overseas + 32 Indian



**21ST CENTURY SPICE INDUSTRY
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